

In reference to Current Report 11/2015 dated 19 June 2015 and Current Report 20/2017 dated 8 June 2017, the Management Board of FEERUM S.A. (the “**Issuer**”) informs that on 9 October 2017 annex No. 004 (the “**Annex**”) to the Multiline Agreement No. K00756/15 dated 19 June 2015 (the “**Agreement**”) was concluded between the Issuer and the Issuer’s subsidiary company FEERUM YELLOW ENERGY Sp. z o.o. (the “**Subsidiary**”) and Bank Zachodni WBK S.A. with its registered seat in Wrocław (the “**Bank**”).

Pursuant to the Annex, the Bank increased amount of the working capital credit provided to the Subsidiary from PLN 7,000,000.00 to the amount of PLN 10,000,000.00.

The following collaterals, which secure the Bank’s claims towards the Subsidiary, shall be changed:

1. registered pledge on energy-saving drying stove,
2. registered pledge on whole grain stocks,
3. registered pledge on whole trade receivables.

Other provisions of the Annex are of a technical nature or concern the Bank’s commission.